



1500 – 1140 W. Pender Street
Vancouver, BC V6E 4G1
TEL 604.687.4747 | FAX 604.689.2778

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

November 4, 2021

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
New Brunswick Financial and Consumers Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities
Nunavut Securities Office

Dear Sirs/Mesdames:

Re: Organto Foods Inc.

We refer to the prospectus supplement (the “Prospectus Supplement”) dated November 4, 2021 of Organto Foods Inc. (the “Company”) relating to the distribution of \$5 million aggregate principal amount of 8.0% unsecured convertible debentures, to the short form base shelf prospectus (the “Base Shelf Prospectus”) of the Company dated July 5, 2021 relating to the sale and issuance of Common Shares, Debt Securities, Convertible Securities, Warrants, and Subscription Receipts.

We consent to being named in and to the use, through incorporation by reference in the above-mentioned Prospectus Supplement to the short form base shelf prospectus, of our report dated April 28, 2021 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at December 31, 2020 and 2019;
- Consolidated statements of comprehensive income (loss), changes in shareholders’ deficit and cash flows for the years ended December 31, 2020 and 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Base Shelf Prospectus and the Prospectus Supplement and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

“Dale Matheson Carr-Hilton Labonte LLP”

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

DMCL

Vancouver • Tri-Cities • Surrey • Victoria