

FASKEN

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November 4, 2021

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities
Nunavut Securities Office

Dear Sirs/Mesdames:

Re: Organto Foods Inc. (the “Issuer”)

We refer to the prospectus supplement dated November 4, 2021 to the short form base shelf prospectus dated July 5, 2021 of the Issuer in relation to the offering of unsecured convertible debentures (the “**Prospectus Supplement**”).

We hereby consent to the reference to our firm name in the Introduction and under the heading “Legal Matters” in the Prospectus Supplement. We also hereby consent to the reference to our firm name and to the use of our opinion under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations (as defined in the *Securities Act* (Ontario)) in the information contained in the Prospectus that is derived from our statements referred to above or that is within our knowledge as a result of the services we performed in connection with such statements.

This letter is delivered to the addressees pursuant to the requirements of Section 4.2(a)(vii) of National Instrument 44-101 - *Short Form Prospectus Distributions*.

Yours truly,

“Fasken Martineau DuMoulin LLP”

