
NOTICE OF ANNUAL GENERAL MEETING OF THE SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**Meeting**") of the shareholders of Legend Power Systems Inc. ("**Legend**" or the "**Corporation**") will be held as a virtual shareholders' meeting via teleconference, dial in number (877) 201-0168 on Friday, September 10, 2021 at 10:00 AM (Pacific) for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Corporation for the year ended September 30, 2020 and the report of the auditors thereon. Refer to "Particulars of Matters to be Acted Upon – Financial Statements" set forth in the accompanying management information circular (the "**Information Circular**");
2. to fix the number of directors of the Corporation to be elected at the Meeting;
3. to elect the directors of the Corporation for the ensuing year;
4. to appoint the auditors of the Corporation for the ensuing year and to authorize the directors of the Corporation to determine the remuneration to be paid to the auditors;
5. to consider and, if deemed advisable, pass an ordinary resolution, ratifying, adopting and re-approving the stock option plan of the Corporation and authorizing the Corporation's board of directors to make any amendments thereto that may be required for the purpose of obtaining the approval of applicable securities regulatory authorities or stock exchanges; and
6. to transact such other business as may properly come before the Meeting.

Refer to "Particulars of Matters to be Acted Upon" set forth in the accompanying Information Circular for more information on the above matters.

Registered shareholders are requested to complete, date, sign and return the accompanying form of proxy so that as large a representation as possible may be had at the Meeting. Beneficial shareholders (being shareholders who hold their securities through a broker, investment dealer, bank, trust company, custodian, nominee or other intermediary) wishing to be represented by proxy at the Meeting or any adjournment or postponement thereof must deposit his/her/its duly completed and executed form of proxy with the Corporation's registrar and transfer agent, Computershare Investor Services Inc. ("**Computershare**") (Attention: Proxy Department) at 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, not later than 48 hours (excluding Saturdays, Sundays and holidays) before the time of the Meeting, or adjournment or postponements thereof at which the proxy is to be used.

As a shareholder of the Corporation, it is very important that you read the Information Circular and other Meeting materials carefully. They contain important information with respect to voting your securities for the Meeting.

Given the significant uncertainty relating to the coronavirus ("**COVID-19**") pandemic, its public health impact and the associated current restrictions on and the risk in attending large group gatherings, the Corporation has made arrangements to hold the Meeting as a completely virtual meeting, which will be conducted via teleconference, where all shareholders regardless of geographic location and equity ownership will have an equal opportunity to attend the Meeting. Shareholders will not be able to attend the Meeting in person due to COVID-19 and are encouraged to vote their shares prior to the Meeting.

Only shareholders of record as at the close of business on August 6, 2021 will be entitled to receive notice of the Meeting.

DATED at Vancouver, British Columbia as of August 6, 2021.

ON BEHALF OF THE BOARD OF DIRECTORS

/s/ "Randy Buchamer"

Randy G. Buchamer
President and Chief Executive Officer