

Notice Declaring Intention to be Qualified under National Instrument 44-101
Short Form Prospectus Distributions (“NI 44-101”)

October 11, 2024

TO: British Columbia Securities Commission, as notice regulator (as defined under s. 2.8(3) of NI 44-101)

AND TO: Alberta Securities Commission
Autorité des Marchés Financiers
Ontario Securities Commission

Stardust Solar Energy Inc. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

STARDUST SOLAR ENERGY INC.

“Mark Tadros”

Authorized Signatory