

**Form 62-103F3**

***REQUIRED DISCLOSURE BY AN ELIGIBLE INSTITUTIONAL INVESTOR UNDER  
PART 4***

**ITEM 1 – IDENTITY OF THE ELIGIBLE INSTITUTIONAL INVESTOR**

Luxor Capital Group, LP (“**LCG**”)  
1114 Avenue of the Americas  
28<sup>th</sup> Floor  
New York, New York 10036  
USA

**ITEM 2 – INTEREST IN SECURITIES OF THE REPORTING ISSUER**

LCG and any joint actor have beneficial ownership of or exercise control or direction over 33,150,190 common shares of Calibre Mining Corp. (the “**Issuer**”), representing approximately 9.86% of the issued and outstanding common shares of the Issuer.

All amounts in this report are reported as at June 30, 2021.

**ITEM 3 – CERTIFICATION**

The eligible institutional investor must certify that the information is true and complete in every respect. In the case of an agent, the certification is based on the agent’s best knowledge, information and belief but the eligible institutional investor is still responsible for ensuring that the information filed by the agent is true and complete.

This report must be signed by each person on whose behalf the report is filed or his authorized representative.

It is an offence to submit information that, in a material respect and at the time and in the light of the circumstances in which it is submitted, is misleading or untrue.

**Certificate**

LCG is eligible to file reports under Part 4 in respect of the Issuer.

I, as the eligible institutional investor, certify, or I, as the agent filing the report on behalf of the eligible institutional investor, certify to the best of my knowledge, information and belief, that the statements made in this report are true and complete in every respect.

Dated this 9<sup>th</sup> day of July, 2021.

**LUXOR CAPITAL GROUP, LP**

By: (s) “Norris Nissim”  
Name: Norris Nissim  
Title: General Counsel