

**DISTRICT METALS CORP.**

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER  
NATIONAL INSTRUMENT 44-101  
*SHORT FORM PROSPECTUS DISTRIBUTIONS* (“NI 44-101”)**

**October 15, 2020**

**TO: British Columbia Securities Commission, as notice regulator (as  
defined under s. 2.8(3) of NI 44-101)**  
**AND TO: Alberta Securities Commission**

District Metals Corp. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**DISTRICT METALS CORP.**

/s/ “Garrett Ainsworth”

Garrett Ainsworth,  
Chief Executive Officer