

May 22, 2024

**Private and Confidential**

British Columbia Securities Commission  
Alberta Securities Commission

Dear Sirs/Mesdames:

**RE: DISTRICT METALS CORP. (THE "COMPANY")  
CHANGE OF AUDITOR**

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We are writing in accordance with Section 4.11(5)(a) of National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102"). We wish to confirm that we have read the Notice of Change of Auditor of the Company dated May 22, 2024 and that based on our current knowledge we are in agreement with the information contained in such Notice.

Yours very truly,

A handwritten signature in black ink that reads 'Smythe LLP' in a cursive, script font.

Chartered Professional Accountants

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