



NOTICE OF ANNUAL GENERAL MEETING OF THE SHAREHOLDERS

District Metals Corp. (the “**Company**”) is pleased to advise you that the annual general meeting (the “**Meeting**”) of the shareholders will be held at Suite 1303 – 1030 West Georgia Street, Vancouver, British Columbia on **Wednesday, December 10, 2025 at 10:00 a.m.** (Vancouver Time), for the following purposes:

1. To receive the consolidated financial statements and accompanying management’s discussion and analysis of the Company for the year ended June 30, 2025, together with the report of the auditors;
2. To fix the number of directors for the ensuing year at four (4);
3. To elect directors to hold office until the next annual meeting of shareholders;
4. To approve the appointment of Davidson & Company LLP, Chartered Professional Accountants, as auditors of the Company for the ensuing fiscal year at a remuneration to be fixed by the directors;
5. To consider and, if thought fit, to pass, an ordinary resolution to re-approve the Company’s 10% rolling omnibus incentive plan, as more particularly described in the accompanying management information circular (the “**Circular**”); and
6. To transact such further or other business as may properly come before the Meeting and any adjournment(s) thereof.

The Meeting will be held in person.

The Company will make a telephone conference line available upon request.

To receive the dial-in information, please email the Company’s Corporate Administrator at admin@sentinelcorp.ca no less than 48 hours prior to the Meeting date.

Please note that shareholders who dial in to the Meeting will not be able to vote at the Meeting. Shareholders who dial in must vote in advance in accordance with the instructions set out in the Circular.

Accompanying this Notice of Meeting are: (i) the Circular; (ii) form of proxy; and (iii) a reply card for use by shareholders who wish to receive the Company’s interim financial statements and corresponding management’s discussion and analysis (“**MD&A**”) and/or annual financial statements and MD&A by mail or email (collectively, the “**Meeting Materials**”). Reference is made to the Circular for details of the matters to be considered at the Meeting.

Only shareholders of record at the close of business on October 24, 2025 (the “**Record Date**”) are entitled to notice of and to attend the Meeting or any adjournment or adjournments thereof and to vote at such meeting.

The Company has opted to use the notice-and-access rules developed by Canadian Securities Administrators to reduce the volume of paper in the materials distributed for the Meeting. Instead of receiving the Circular with the form of proxy or voting instruction form, shareholders received a notice-and-access notification with instructions for accessing the Meeting materials online. The Circular and other relevant materials are available on the Company’s website at <https://districtmetals.com/investors/financial-reports> and on the Company’s SEDAR+ profile at www.sedarplus.ca.

If you are a registered shareholder of the Company, please complete, date, and sign the accompanying form of proxy and return it to the Company’s Canadian transfer agent, Odyssey Trust Company, at 350 – 409 Granville Street, Vancouver, BC, V6C 1T2, by mail or by fax in North America at 1-888-290-1175, before 10:00 a.m. (Vancouver time) on December 8, 2025.

If you are a shareholder who holds your securities through Euroclear Sweden AB, which securities trade on Nasdaq First North Growth Market, please follow the instructions provided on the accompanying Computershare AB form of proxy before 3 p.m. (Swedish time) on December 3, 2025.

If you are a non-registered shareholder of the Company and receive these materials through your broker or other intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or such other intermediary. If you are a non-registered shareholder and do not complete and return the materials in accordance with such instructions, you may lose the right to vote at the Meeting, either in person or by proxy.

DATED at Vancouver, British Columbia on October 24, 2025.

"Garrett Ainsworth"

Garrett Ainsworth

President, Chief Executive Officer and Director