

CHANGE OF AUDITOR NOTICE

TO: Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Affairs Authority of Saskatchewan

AND TO: PricewaterhouseCoopers LLP

RE: **Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations (“NI 51-102”)**

Dear Sirs/Mesdames:

In accordance with Section 4.11 of NI 51-102, TVI Pacific Inc. (the “**Corporation**”) hereby gives notice as follows:

1. PricewaterhouseCoopers LLP (the “**Former Auditor**”), on its own initiative, has resigned as the Corporation’s auditor effective September 6, 2024.
2. The resignation of the Former Auditor was considered by the audit committee (the “**Audit Committee**”) and the board of directors of the Corporation.
3. The Corporation confirms that there are no reservations or modified opinions in the Former Auditor’s audit report for the fiscal years ended December 31, 2023 and December 31, 2022. However, there is a “reportable event” with respect to an “unresolved issue” (as such terms are defined in NI 51-102) related to potential whistleblower allegations involving TVI Resource Development (Phils) Inc. (“**TVIRD**”), the Corporation’s 30.66% subsidiary, and the tailings incident at the Siana Gold Mine owned and operated by Greenstone Resources Corporation, a 100% owned subsidiary TVIRD (see the Corporation’s press release dated May 13, 2024).

The Audit Committee considered and discussed the matter with the Former Auditor, which determined it could have a material impact on the Corporation’s 2024 consolidated financial statements and was unable to reach a conclusion as to the matter’s implications before the date of its resignation.

The Corporation authorizes the Former Auditor to respond fully to inquiries by the successor auditor concerning the matter.

4. The Corporation requests that the Former Auditor review this Notice and furnish a letter addressed to the applicable securities regulatory authorities stating whether or not it agrees with the information contained herein. A copy of each such letter will be filed with this Notice.

[Signature Page Follows]

DATED October 2, 2024.

TVI PACIFIC INC.

Per: (Signed) "Love Manigsaca"
Name: Love Manigsaca
Title: Chief Financial Officer