

November 19, 2021

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
New Brunswick Financial and Consumer Services Commission  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities, Service Newfoundland and Labrador

Dear Sirs/Mesdames:

**Re: EV Nickel Inc.**

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We refer to the final prospectus of EV Nickel Inc. (the "Company") dated November 19, 2021 relating to the Company's offering of a minimum of 5,333,333 Units and 1,162,791 FT Shares and a maximum of 5,600,000 Units and 1,511,628 FT Shares of the Company at \$0.75 per Unit and \$0.86 per FT Share for gross proceeds of a minimum of \$5,000,000 and a maximum of \$5,500,000 (the "Prospectus").

We consent to being named and to the use, in the Prospectus, of our report dated November 19, 2021 to the shareholders of Rogue Resources Inc. on the following financial statements:

- Carve-out statements of financial position as at March 4, 2021, April 30, 2020, 2019 and 2018;
- Carve-out statements of operations and comprehensive loss, changes in net parent investment and cash flows for the period ended March 4, 2021 and for the years ended April 30, 2020, 2019 and 2018, and a summary of significant accounting policies and other explanatory information;

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus, as these terms are defined in the Chartered Professional Accountants of Canada Handbook – Assurance.

Yours very truly,

*Smythe LLP*

Chartered Professional Accountants  
KK/rt/1001210

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