

## UNDERTAKING

**TO: Ontario Securities Commission**

**AND TO: Alberta Securities Commission  
British Columbia Securities Commission  
Manitoba Securities Commission  
Financial And Consumer Services Commission (New Brunswick)  
Newfoundland And Labrador Securities Commission  
Nova Scotia Securities Commission  
PEI Securities Office  
Financial And Consumer Affairs Authority Of Saskatchewan  
(collectively, the "Commissions")**

**RE: EV Nickel Inc. (the "Filer")  
Final long form prospectus dated November 19, 2021 for the offering of units and  
flow-through shares (the "Prospectus")**

Capitalized terms used but not defined herein shall have the meanings ascribed thereto in the Prospectus.

In connection with the filing of the Prospectus, the Filer undertakes to file with the Commissions all material contracts and documents affecting the rights of securityholders, in accordance with subsections 9.2(a)(xii) and (xii.1) of National Instrument 41-101 – *General Prospectus Requirements*, including the following:

1. the warrant indenture or warrant agency agreement for any offering of Warrants,

promptly and in any event within seven days after the execution of the document or after the document becomes effective, as applicable.

Dated this 19<sup>th</sup> day of November, 2021.

### EV NICKEL INC.

By: (signed) "Sean Samson"  
Name: Sean Samson  
Title: Chief Executive Officer