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November 19, 2021

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Government of Newfoundland and Labrador Financial Services Regulation Division

Dear Sirs/Mesdames:

Re: Final Prospectus of EV Nickel Inc. (the “Issuer”)

We refer to the final base prospectus (the “**Prospectus**”) of the Issuer dated November 19, 2021 relating to the distribution of units (each unit consisting of one common share and one common share purchase warrant) and common shares which will each qualify as a “flow-through share” (as defined in the *Income Tax Act* (Canada)) of the Issuer.

We hereby consent to the use of our name, DLA Piper (Canada) LLP, on the face page of the Prospectus and under the headings “Eligibility for Investment”, “Certain Canadian Federal Income Tax Considerations” and “Legal Matters” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations (as defined in Canadian securities legislation) in the information contained in the Prospectus that are (i) derived from our legal advice provided in the Prospectus, or (ii) within our knowledge as a result of the services performed by us in connection with such advice.

Sincerely,

(signed) “*DLA Piper (Canada) LLP*”