

**FITCH STREET CAPITAL CORP.  
600 – 666 Burrard Street  
Vancouver, BC V6C 2X8**

**Corporate Update - At the Request of the Exchange**

December 14, 2017, Vancouver, B.C., Fitch Street Capital Corp. (FSC.H – NEX) (the “Company”) provides the following corporate update at the request of the TSX Venture Exchange:

1. The Company has made certain adjustments to its accounts payables & accrued liabilities, totalling \$74,089; specifically by the reversal of rent expenses totalling \$24,516 and reversal of all management fees and office expenses of \$49,573, incurred during fiscal years ending March 31, 2015, 2016 and 2017. The adjustment has been recorded in the six-month period ended September 30, 2017. The foregoing adjustments were made in order to comply with Exchange policies in respect of prohibited expenses for capital pool companies as set out in Policy 2.4 of the TSX Venture Polices.
2. The Company has adopted a comprehensive corporate governance policy to address the Company’s ongoing management and administration, including policies with respect to director approval of both arm’s length and related party payments.
3. Alicia Milne was elected as a director at the Company’s annual general meeting held on November 9, 2017.
4. The current directors of the Company are Balraj Mann, Anthony Zelen and Michael Konnert and Alicia Milne.
5. The company did not proceed with the \$500,000 private placement and shares for debt settlement of \$85,585 announced in the news release of June 17, 2016.

The Company is currently halted from trading and has been halted since October 18, 2016 pending clarification of the number of directors. The Company has made a request to resume trading.

**On Behalf of the Board**

**FITCH STREET CAPITAL CORP.**

**For Further Inquiries:**

Balraj Mann, Director  
604-601-2018

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