



SAGE POTASH

AMERICAN POTASH FOR AMERICAN FARMERS

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

TO BE HELD ON THURSDAY, OCTOBER 16, 2025

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “**Meeting**”) of the shareholders of Sage Potash Corp. (the “**Company**”) will be held at Suite 2700, 1133 Melville Street, Vancouver, British Columbia, V6E 4E5, on Thursday, October 16, 2025, at the hour of 11:00 am (Pacific Time) for the following purposes:

1. to receive the audited consolidated financial statements of the Company for the financial years ended March 31, 2024 and 2025 and the reports of the auditor thereon;
2. to set the number of directors for the ensuing year at five (5);
3. to elect directors of the Company for the ensuing year;
4. to appoint an auditor of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor;
5. to consider and if deemed advisable, to pass an ordinary resolution approving certain amendments to the stock option plan adopted by the board of directors of the Company (the “**Board**”), on the basis set out in the section titled “Particulars of Matters to be Acted Upon – Stock Option Plan” contained in the accompanying management information circular (the “**Information Circular**”);
6. to consider and if deemed advisable, to pass an ordinary resolution of disinterested shareholders ratifying, confirming and approving the grant of an aggregate of 2,230,920 stock options previously granted to certain individuals eligible to receive stock options under the Company’s stock option plan, as previously approved by the Board and as more particularly set out in the section titled “Particulars of Matters to be Acted Upon – Ratification of Stock Option Grants” contained in the Information Circular; and
7. to transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

This Notice of Meeting is accompanied by the Information Circular and a form of proxy for registered shareholders or a voting instruction form for beneficial shareholders. Shareholders are requested to read the Information Circular and, if unable to attend the Meeting in person, complete, date, sign and return the form of proxy or voting instruction form, as applicable, so that as large a representation as possible may be had at the Meeting.

The Board has fixed the close of business on September 11, 2025, as the record date, being the date for the determination of the registered holders of common shares entitled to receive notice of, and to vote at, the Meeting. The Board has also fixed 11:00 a.m. (Pacific Time) on October 14, 2025, or no later than 48 hours before the time of any adjourned or postponed Meeting (excluding Saturdays, Sundays and holidays), as the time before which proxies to be used or acted upon at the Meeting or any adjournment or postponement thereof shall be deposited with the Company’s registrar and transfer agent, Endeavor Trust Corporation.

DATED at Vancouver, British Columbia, as of the 11th day of September, 2025.

SAGE POTASH CORP.

By: "*Peter Hogendoorn*"

Peter Hogendoorn
Chief Executive Officer