

## **NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING**

NOTICE IS HEREBY GIVEN that the ANNUAL GENERAL AND SPECIAL MEETING of the Members of **Homerun Resources Inc.** (hereinafter called the "Company") will be held on Friday June 10, 2022 at Suite 2110 – 650 West Georgia Street, Vancouver, B.C. at 10:00 a.m., Pacific Time (the "Meeting") for the following purposes:

1. To consider the Report of the Directors, the audited financial statements of the Company for the fiscal year ended December 31, 2021, and the reports of the auditors thereon.
2. To appoint auditors for the ensuing year at a remuneration to be fixed by the Directors.
3. To set the number of Directors of the Company at 4.
4. To elect Directors for the ensuing year.
5. To approve an increase in the maximum number of stock options issuable under the Stock Option Plan from 3,599,180 to 6,439,259.

**INSIDERS TO WHOM SHARES MAY BE ISSUED UNDER THE AMENDED PLAN, AND THEIR RESPECTIVE ASSOCIATES AND AFFILIATES, WILL ABSTAIN FROM VOTING ON THE FOREGOING RESOLUTION. THE APPROVAL OF A MAJORITY OF DISINTERESTED SHAREHOLDERS OF THE COMPANY IS THEREFORE SOUGHT.**

6. To approve the creation of a control block as a result of the Company's Ze Manoel transaction.
7. To transact such other business as may be properly transacted at such Meeting or at any adjournment thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice. Copies of any documents to be considered, approved, ratified and adopted or authorized at the Meeting will be available for inspection at the registered and records office of the Company at 2110 – 650 West Georgia Street, Vancouver, BC, during normal business hours up to **June 10, 2022** being the date of the Meeting, and at the Meeting.

The directors of the Company have fixed the close of business on May 6, 2022 as the record date for determining holders of common shares who are entitled to vote at the Meeting.

**NOTE OF CAUTION CONCERNING THE COVID-19 OUTBREAK**

To proactively deal with the unprecedented public health impact of the Coronavirus (COVID-19) and in order to mitigate potential risks to shareholders, and the Company's employees, communities, and other stakeholders, and based on government recommendations and mandates to avoid large gatherings, the Meeting will be held electronically by teleconference. Shareholders attending via teleconference will be afforded the opportunity to ask questions of management at the conclusion of the meeting.

To Participate or submit questions during the Meeting, please refer to the following dial-in instructions:

Canada/USA: 1.866.305.1460                      Access Code: 7314865#  
(a list of all international call-in numbers is included with this Circular)

**SHAREHOLDERS WILL NOT BE ABLE TO ATTEND THE MEETING IN PERSON**

DATED at the City of Vancouver, in the Province of British Columbia, as of the 10<sup>th</sup> day of May, 2022.

**BY ORDER OF THE BOARD**

*"Brian Leeners"*  
**Brian Leeners**  
**CEO and Director**