



Unit 1 – 15782 Marine Drive,  
White Rock, British Columbia, V4B 1E6 Canada

## NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that the Annual General and Special Meeting (the “**Meeting**”) of the shareholders (the “**Shareholders**”) of Clover Leaf Capital Corp. (the “**Company**”) will be held at Unit 1 – 15782 Marine Drive, White Rock, British Columbia on September 9, 2022, at the hour of 9:00 a.m. (PDT) for the following purposes:

1. to have placed before the Meeting the audited financial statements of the Company for the period from incorporation on March 2, 2021 to December 31, 2021, together with the auditors’ report thereon;
2. to elect directors for the ensuing year;
3. to re-appoint Davidson & Company LLP as auditors for the Company for the ensuing year and to authorize the directors to fix the remuneration of the auditors;
4. to consider and, if thought fit, ratify, confirm and approve, by ordinary resolution the Company’s 2022 Option Plan as set out in the attached Information Circular; and
5. to transact such other business as may properly come before the Meeting or any adjournment thereof.

The accompanying Management Information Circular provides additional information relating to the matters to be addressed at the meeting and is deemed to form part of this Notice.

The Directors have fixed the close of business on August 5, 2022, as the record date for determination of Shareholders entitled to notice of and the right to vote at the Meeting either in person or by proxy.

Shareholders are entitled to vote at the meeting either in person or by proxy. Those who are unable to attend the meeting are encouraged to read, complete, sign, date and mail the enclosed form of proxy in accordance with the instructions set out in the proxy and in the Management Information Circular accompanying this Notice. Please advise the Company of any changes in your mailing address.

**The Company urges all Shareholders to vote by proxy in advance of the Meeting in accordance with the instructions set out below and to listen to the Meeting through the live conference call details provided below:**

Toll-free dial-in number (U.S. and Canada): 1-888-850-4523  
International dial-in number: 1-719-234-7800  
Conference code: 841798

Dated at White Rock, British Columbia this 5<sup>th</sup> day of August 2022.

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**BY ORDER OF THE BOARD OF DIRECTORS**

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**President, Chief Executive Officer and Director**