



RECEIPT

Torchlight Innovations Inc.

This is the receipt of the **British Columbia Securities Commission** for the **CPC Prospectus** of the above Issuer dated **May 12, 2022** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction if the conditions of the Instrument have been satisfied.

May 13, 2022

Larissa M. Streu

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SEDAR Project Number 3362692