

July 29, 2022

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Relevant Gold Corp.  
Final Prospectus dated July 29, 2022**

---

We refer to the final non-offering prospectus of Relevant Gold Corp. (the “Company”) dated July 29, 2022 to become a reporting issuer pursuant to applicable securities legislation in the Provinces of British Columbia, Alberta and Ontario (the “Final Prospectus”).

We consent to being named and to the use in the Final Prospectus of our report dated July 29, 2022 to the directors of the Company on the following financial statements:

- Consolidated statements of financial position as at December 31, 2021 and 2020.
- Consolidated statements of loss and comprehensive loss, cash flows, and changes in shareholders’ equity for the year ended December 31, 2021 and for the period from incorporation on July 30, 2020 to December 31, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Final Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Final Prospectus, as these terms are defined in the Chartered Professional Accountants of Canada Handbook – Assurance.

Yours very truly,

*Smythe LLP*

SMYTHE LLP  
Chartered Professional Accountants

**VANCOUVER**

1700–475 Howe St  
Vancouver, BC V6C 2B3  
T: 604 687 1231  
F: 604 688 4675

**LANGLEY**

600–19933 88 Ave  
Langley, BC V2Y 4K5  
T: 604 282 3600  
F: 604 357 1376

**NANAIMO**

201–1825 Bowen Rd  
Nanaimo, BC V9S 1H1  
T: 250 755 2111  
F: 250 984 0886