

Audit. Tax. Advisory.

September 25, 2023

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Price Edward Island Securities Office
Government of Newfoundland and Labrador Financial Services

Dear Sirs / Mesdames:

Re: Canada Silver Cobalt Works Inc.

We refer to the management information circular of Canada Silver Cobalt Works Inc. (the "Company") dated September 25, 2023 (the "Circular"), relating, among other things, to a "spin-out" of Coniagas Battery Metals Inc. to the shareholders of the Company.

We consent to being named and to the use, in the Circular, of our report dated September 25, 2023 to the directors of the Company on the following financial statements:

Graal Properties carve-out statements of financial position as at December 31, 2022 and 2021;

Graal Properties carve-out statements of loss and comprehensive loss, changes in equity (deficiency) and cash flows for the years ended December 31, 2022 and 2021, and a summary of significant accounting policies and other explanatory information.

We consent to being named and to the use, in the above-mentioned Circular, of our report dated September 25, 2023 to the directors of Coniagas Battery Metals Inc. on the following financial statements:

Statements of financial position as at December 31, 2022 and 2021;

Statements of changes in equity (deficiency) and cash flows for the year ended December 31, 2022 and the period from incorporation (November 11, 2021) to December 31, 2021, and a summary of significant accounting policies and other explanatory information.

McGovern Hurley

We report that we have read the Circular and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Circular as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

McGovern Hurley LLP

A handwritten signature in black ink that reads "McGovern Hurley LLP". The signature is written in a cursive, flowing style.

**Chartered Professional Accountants
Licensed Public Accountants**