

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER
REGULATION 44-101 – SHORT FORM PROSPECTUS DISTRIBUTIONS**

OCTOBER 17, 2025

TO : Autorité des marchés financiers, as Principal Regulator

AND TO : Alberta Securities Commission
British Columbia Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador
Office of the Superintendent of Securities, Northwest Territories
Office of the Superintendent of Securities, Yukon Territories
Office of the Superintendent of Securities, Nunavut
Ontario Securities Commission
Saskatchewan Financial and Consumer Affairs Authority, Securities Division
The Manitoba Securities Commission

LSL Pharma Group Inc. (the “**Issuer**”) intends to be qualified to file a short form prospectus under *Regulation 44-101 respecting Short Form Prospectus Distributions*. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

LSL PHARMA GROUP INC.

By: “Guy Paul Allard”

Name: Guy Paul Allard
Title: Vice-President, Legal Affairs and Corporate Secretary