

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

DAURA CAPITAL CORP.
Suite 501, 543 Granville Street
Vancouver, BC V6C 1X8

Item 2. Date of Material Change

September 17, 2019

Item 3. News Release

The news release was issued on September 17, 2019 and was disseminated by Newsfile Corp.

Item 4. Summary of Material Change

On September 17, 2019, Daura Capital Corp. (the "Company"), a capital pool company, completed its initial public offering of 2,000,000 common shares at a price of \$0.10 per share for gross proceeds of \$200,000 and listed on the TSX Venture Exchange.

Item 5. Full Description of Material Change

The Company completed its initial public offering (the "IPO") of 2,000,000 common shares of the Company at a price of \$0.10 per shares for gross proceeds of \$200,000 (the "Proceeds").

Leede Jones Gable Inc. acted as agent (the "Agent") for the IPO. The Company paid to the Agent a cash commission equal to 10% of the Proceeds and granted to the Agent a non-transferable option to purchase up to 200,000 common shares of the Company at a price of \$0.10 per common share until September 17, 2021. The Agent was also paid a corporate finance fee of \$10,000 plus GST, and was reimbursed for its expenses in connection with the IPO.

The Company's common shares were listed on the TSX Venture Exchange on September 17, 2019 and immediately halted pending closing of the IPO. The Company's common shares commenced trading on the TSX Venture Exchange on February 20, 2019 under the trading symbol "DUR.P".

Item 6. Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officer

William Tsang
Chief Financial Officer
(604) 669-0660

Item 9. Date of Report

September 20, 2019