

Borden Ladner Gervais LLP
Bay Adelaide Centre, East Tower
22 Adelaide Street West
Toronto, ON, Canada M5H 4E3
T 416.367.6000
F 416.367.6749
blg.com



November 10, 2022

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

**Re: QYOU Media Inc. (the “Issuer”)
Prospectus Supplement dated November 10, 2022 to the Short Form Base
Shelf Prospectus dated July 7, 2022 (the “Supplement”)**

We refer to the Supplement qualifying the distribution of units of the Issuer for gross proceeds of up to \$3,200,000.

We hereby consent to the references to our firm name on the third cover page of the Supplement and under the heading “*Legal Matters*”. We also consent to the reference to and use of our firm name and opinion under the headings “*Eligibility for Investment*” and “*Certain Canadian Federal Income Tax Considerations*”.

We confirm that we have read the Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Supplement that are derived from our opinion referred to above or what are within our knowledge as a result of the services performed by us in connection with such opinion.

Yours truly,

(signed) “*Borden Ladner Gervais LLP*”