

CONAVI MEDICAL CORP.

**NOTICE OF AN ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS
TO BE HELD ON MARCH 31, 2026**

TO: The Shareholders of Conavi Medical Corp.

TAKE NOTICE that the annual general and special meeting (the “**Meeting**”) of the holders (the “**Shareholders**”) of common shares (“**Shares**”) of Conavi Medical Corp. (“**Conavi**” or the “**Company**”) will be held electronically on March 31, 2026 at 10:00 a.m. (Toronto time) for the following purposes:

1. to receive the consolidated financial statements of Conavi Medical Corp. for the year ended September 30, 2025, together with the notes thereto and the auditors’ report thereon;
2. to elect the board of directors of Conavi (the “**Board**”) to hold office until the next annual meeting of the Shareholders or until their successors are elected or appointed;
3. to appoint PricewaterhouseCoopers LLP, Chartered Professional Accountants, of Toronto, Ontario as auditors of Conavi for the ensuing year, at a remuneration to be fixed by the Board;
4. to consider, and, if deemed advisable, to approve, with or without variation, by ordinary resolution of the disinterested shareholders of the Company, amendments to Conavi’s omnibus equity incentive plan (the “**Equity Incentive Plan**”), to increase the aggregate number of Common Shares that may be issued under the Equity Incentive Plan to not more than 18,187,372 Shares, the full text of which is set forth in the accompanying information circular prepared for the purposes of the Meeting (“**Information Circular**”), all subject to the approval of the TSX Venture Exchange; and
5. to consider, and, if deemed advisable, to approve, with or without variation, by ordinary resolution of the disinterested shareholders of the Company, amendments to stock options previously granted under the Equity Incentive Plan to Stefano Picone, a former executive officer of the Company, in order to provide for an extension of the period during which the Company stock options held by him will vest following his separation from the Company and to provide for a separate additional extension of the period during which his vested Company stock options held by him will be exercisable following his separation from the Company, the full text of which is set forth in the Information Circular, all subject to the approval of the TSX Venture Exchange; and
6. to transact such other business as may properly come before the Meeting or any adjournment(s) or postponement thereof.

The details of all matters proposed to be put before the Shareholders at the Meeting are set forth in the Information Circular accompanying this Notice of Annual General and Special Meeting of Shareholders. Only Shareholders of record at the close of business on February 13, 2026 are entitled to notice of and to vote at the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by the other intermediary. Failure to do so may result in your shares not being eligible to be voted by proxy at the Meeting.

IMPORTANT

The Meeting will be held in a virtual only format.

Registered Shareholders and duly appointed proxyholders (as defined in the Information Circular) can attend the Meeting via webcast online at <https://meetnow.global/M7MCLSJ> to participate, vote, or submit questions during the Meeting's live webcast. Non-registered Shareholders (being those who beneficially own Shares that are registered in the name of an intermediary such as a bank, trust company, securities broker or other nominee, or in the name of a depository of which the intermediary is a participant) who have not duly appointed themselves as proxyholder will be able to attend the Meeting online as guests, but will not be able to vote or ask questions at the Meeting.

Please read the enclosed Information Circular and the Instrument of Proxy which accompanies this Notice, and then complete, sign, date and deliver the Instrument of Proxy, together with the power of attorney or other authority, if any, under which it was signed (or a notarially certified copy thereof) with Conavi's transfer agent, Computershare Investor Services Inc. ("**Computershare**"), either in person, by mail or courier, to 320 Bay Street, 14th floor, Toronto, ON M5H 4A6 or via the internet at www.investorvote.com, by 10:00 a.m. (Toronto time), on March 27, 2026, or at least forty-eight (48) hours (excluding Saturdays, Sundays and statutory holidays) before the time of the Meeting or any adjournment thereof. Late proxies may be accepted or rejected by the chair of the Meeting in his or her discretion, and the chair is under no obligation to accept or reject any particular late proxy.

Non-registered Shareholders who received the proxy through an intermediary must deliver the proxy in accordance with the instructions given by such intermediary.

A Shareholder who wishes to appoint a person other than the proxyholder nominees identified on the Instrument of Proxy or voting instruction form (including a non-registered Shareholder who wishes to appoint themselves as proxyholder in order to attend and vote at the Meeting online) must carefully follow the instructions in the Information Circular and on their Instrument of Proxy or voting instruction form accompanying this Notice. These instructions include the additional step of registering such proxyholder with Computershare after submitting an Instrument of Proxy or voting instruction form. Failure to register will result in the proxyholder not receiving an invite code, which is used as their online sign-in credentials, and is required for them to vote at the Meeting. Without an invite code, such proxyholder will only be able to attend the Meeting online as a guest. Non-registered Shareholders located in the United States must also provide Computershare with a duly completed legal proxy by email to uslegalproxy@computershare.com, or by courier to Computershare Investor Services Inc., 100 University Avenue, 8th Floor, Toronto, ON M5J 2Y1, if they wish to vote at the Meeting or appoint a third-party as their proxyholder.

Conavi has provided an electronic link and dial-in number to the Meeting so that shareholders or proxyholders can participate in the live Meeting. Although Shareholders may attend the live Meeting by electronic means, they are **strongly encouraged** to vote by proxy, in the manner described above.

Attending the Meeting

- Shareholder and duly appointed proxyholders can attend the meeting online by going to <https://meetnow.global/M7MCLSJ>
- **Registered Shareholders and duly appointed proxyholders** can participate in the meeting by clicking "**Shareholder**" and entering a Control Number or an Invite Code before the start of the meeting.
 - Registered Shareholders: the 15-digit control number is located on the Form of Proxy or in the email notification you received.
 - Duly appointed proxyholders: Computershare Investor Services Inc. ("**Computershare**") will provide the proxyholder with an Invite Code after the voting deadline has passed.

- Attending and voting at the meeting will only be available for Registered Shareholders and duly appointed proxyholders. **Non-Registered Shareholders** who have not appointed themselves as proxyholders to participate and vote at the meeting may login as a guest, by clicking on “Guest” and complete the online form; however, they will not be able to vote or submit questions.

Shareholders who wish to appoint a third-party proxyholder to represent them at the virtual meeting **must submit their Proxy or Voting Instruction Form (as applicable) prior to registering their proxyholder. Registering the proxyholder is an additional step once a Shareholder has submitted their Proxy or Voting Instruction Form. Failure to register a duly appointed proxyholder will result in the proxyholder not receiving an Invite Code to participate in the meeting.**

To register a proxyholder, Shareholders MUST visit <http://www.computershare.com/ConaviMedical> by March 27th, 2026, 10:00 a.m. (Toronto time) and provide Computershare with their proxyholder’s contact information, so that Computershare may provide the proxyholder with an Invite Code via email.

In order to participate online, Shareholders must have a valid 15-digit control number and proxyholders must have received an email from Computershare containing an Invite Code.

The virtual meeting platform is fully supported across most commonly used web browsers (note: Internet Explorer is not a supported browser). We encourage you to access the meeting prior to the start time. **It is important that you are connected to the internet at all times during the meeting in order to vote when balloting commences.**

Notice-and-Access

The Company has elected to use the notice-and-access provisions under National Instrument 54-101 - *Communication with Beneficial Owners of Securities of a Reporting Issuer* and National Instrument 51-102 – *Continuous Disclosure Obligations* (collectively, the “**Notice-and-Access Provisions**”) of the Canadian Securities Administrators for this Meeting. The Notice-and-Access Provisions are a set of rules developed by the Canadian Securities Administrators that reduce the volume of materials that must be physically mailed to shareholders of the Company by allowing the Company to post the Information Circular and any additional meeting-related materials online. Shareholders will receive paper copies of a notice package via prepaid mail containing a notice with information prescribed by the Notice and Access Provisions and a form of proxy (if you are a registered shareholder) or a voting instruction form (if you are a non-registered shareholder), in each case with a supplemental mail list return box for shareholders to request they be included in the Company’s supplementary mailing list for receipt of the Company’s annual and interim financial statements.

Please review the Information Circular carefully and in full prior to voting in relation to the matters set out above as the Information Circular has been prepared to help you make an informed decision on such matters. The Information Circular is available on the website of the Company at <https://www.conavi.com/novasight/investor-information> and under the Company’s profile on SEDAR+. Any Shareholder who wishes to receive a paper copy of the Circular should contact the Company’s transfer agent, Computershare Investor Services Inc. at 100 University Avenue, 8th Floor, Toronto, ON M5J 2Y1, Toll-free, within North America: 1-866-962-0498 or direct from Outside of North America: (514) 982-8716. A Shareholder may also use the toll-free number noted above to obtain additional information about the Notice-and-Access Provisions.

DATED at Toronto, Ontario this 17th day of February, 2026.

CONAVI MEDICAL CORP.

(signed) "*Thomas Looby*"

Thomas Looby
Chief Executive Officer