



July 30, 2019

To whom it may concern:

Re: Pacific Ridge Exploration Ltd. (the "Company") - refiling of interim financial statements.

On July 26, 2019, the Company filed its Condensed Consolidated Interim Financial Statements for the six months ended June 30, 2019 and 2018, and the corresponding Management's Discussion and Analysis.

Upon review, it was discovered that, on the Condensed Consolidated Interim Statement of Loss and Comprehensive loss, the line for share-based payments had been accidentally collapsed and therefore not visible, while the totals did reflect the number for such line.

The tables of the originally filed Management Discussion and Analysis were correct.

We are therefore refiling these interim financial statements with the line for share-based payments now visible. There are no other changes as compared to the original filing.

Signed: "*Salvador Miranda*"

Salvador Miranda
Chief Financial Officer