

BLOCKMATE VENTURES INC.
Suite 2200, 885 West Georgia Street
Vancouver, British Columbia, V6C 3E8

June 8, 2022

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Notice of Change of Auditors

In accordance with National Instrument 51-102, Midpoint Holdings Ltd. (the "**Corporation**") hereby gives notice that:

1. On the request of the Corporation, MNP LLP, Chartered Professional Accountants ("**MNP**") have resigned as Auditors of the Corporation effective immediately, to facilitate the appointment of Kingston Ross Pasnak LLP.
2. MNP has not issued any adverse, qualified opinion or denial of opinion on the annual financial statements of the Corporation for the two fiscal years preceding the date of this Notice or any similar reservation on interim financial information for any subsequent period preceding the date of this Notice;
3. The Corporation's Board of Directors have accepted MNP's resignation as the Corporation's auditors and approved the proposal to change auditors; and
4. There have been no reportable disagreements or unresolved issues between the Corporation and MNP over any audit conducted over the two most recent fiscal years and any subsequent period preceding the date of this Notice. There have been no reportable consultations between the Corporation and the successor auditor during this period.

Respectfully,

BLOCKMATE VENTURES INC.

/s/ "Domenic Carosa"

Domenic Carosa, Chief Executive Officer