



**BLOCKMATE VENTURES INC.**

22-25 Portman Close, Marylebone, London W1H 6BS, United Kingdom

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that the annual general and special meeting (the “**Meeting**”) of the holders of common shares (“**Shareholders**”) of Blockmate Ventures Inc. (the “**Company**”) will be held at the offices of Cassels Brock and Blackwell LLP, located at Suite 2200, 885 West Georgia Street, Vancouver, British Columbia, Canada on November 23, 2023, at 10:00 a.m. (Vancouver time) for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Company as at and for the financial year ended June 30, 2023 and 2022, together with the report of the auditor thereon;
2. to appoint Kingston Ross Pasnak LLP, Chartered Professional Accountants as auditor of the Company for the ensuing year and authorize the board of directors to fix the remuneration of the auditor;
3. to set the number of the directors of the Company for the ensuing year at four (4);
4. to elect directors to hold office for the ensuing year;
5. to consider, and if deemed advisable, to approve, with or without variation, an ordinary resolution approving the adoption of a new security-based compensation plan (the “**Compensation Plan**”) as more particularly described in the attached Information Circular; and
6. to transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

The specific details of the foregoing matters to be put before the Meeting, as well as further information with respect to voting by proxy, are set forth in the Information Circular.

**A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the information circular.**

As set out in the notes, the enclosed proxy is solicited by management, but you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

**DATED** this 17<sup>th</sup> day of October, 2023

By order of the Board of Directors

**BLOCKMATE VENTURES INC.**

/s/ “Justin Rosenberg”

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**Justin Rosenberg**  
Chief Executive Officer