

Copper Lake Resources Ltd.
(the “Company”)

NOTICE OF CHANGE OF AUDITOR

To: PricewaterhouseCoopers LLP, Chartered Professional Accountants
And to: Grant Thornton LLP, Chartered Professional Accountants

The Company hereby gives notice pursuant to Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* that:

1. PricewaterhouseCoopers LLP (“the Former Auditor”) was asked to resign as auditor of the Company at the request of the Company, effective January 2, 2018, to facilitate the appointment of Grant Thornton LLP (the “Successor Auditor”) to hold office until the next annual meeting of the Company.
2. PricewaterhouseCoopers LLP has not expressed any reservation in its reports for the two most recently completed fiscal years of the Company, nor for any period subsequent to the most recently completed fiscal year ending on October 31, 2016.
3. In the opinion of the Board of Directors of the Company, there were no reportable events as defined in National Instrument 51-102 between the Company and the Former Auditor.
4. The Notice and Auditor’s Letters have been reviewed by the Audit Committee and the Board of Directors.

Dated as of the 2nd day of January, 2018

Copper Lake Resources Ltd.

“signed by Terrence MacDonald”

Terrence MacDonald
Chief Executive Officer