

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1: Name and Address of Reporting Issuer

Lithium South Development Corporation (formerly, NRG Metals Inc.) (the “Company”)
#804-750 West Pender Street
Vancouver, BC V6C 2T7

Item 2: Date of Material Change

November 2, 2020.

Item 3: News Release

A news release was disseminated and filed on SEDAR at www.sedar.com on October 29, 2020.

Item 4: Summary of Material Changes

The Company announced that it has effected its name change. See Item 5 for details.

Item 5: Full Description of Material Change

The Company announced that it has changed its name from NRG Metals Inc. to Lithium South Development Corporation effective Monday, November 2, 2020 to better reflect the direction of the Company’s business.

The Company’s trading symbol has changed to “LIS” on the TSX Venture Exchange (the “TSXV”) and remains as “OGPN” on the Frankfurt Stock Exchange and as “NRGMF” on the OTCQB. The CUSIP number for the Company’s common shares is 53680U109 and ISIN is CA53680U1093.

The Company began trading on the TSXV under the new name effective at the opening of trading on Monday, November 2, 2020.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

For further information, please contact:

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Item 9: Date of Report

November 2, 2020.