



Bennett Jones

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June 17, 2021

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: ReGen III Corp. – Short Form Prospectus dated June 17, 2021

We refer to the short form prospectus dated June 17, 2021 (the "**Prospectus**") of ReGen III Corp. (the "**Corporation**") qualifying the distribution of up to 8,000,000 common shares in the capital of the Corporation ("**Common Shares**") at a price of \$1.25 per Common Share (the "**Offering Price**") for aggregate gross proceeds of \$10,000,000 (the "**Offering**"), and the distribution of up to an additional 1,200,000 Common Shares at the Offering Price pursuant to an over-allotment option granted by the Corporation.

We hereby consent to the reference to our firm name on the cover page to and under the headings "*Eligibility for Investment*" and "*Interest of Experts*" in the Prospectus, and to the use of our opinion provided under "*Eligibility for Investment*".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to therein or that are within our knowledge as a result of the services we performed in connection with the preparation of such opinion.

Yours very truly,

BENNETT JONES LLP

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