



**RECEIPT**

**ReGen III Corp.  
(formerly, Gen III Oil Corporation)**

This is the receipt of the British Columbia Securities Commission for the **Preliminary Short Form Prospectus** of the above Issuer dated **June 2, 2021** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

**June 2, 2021**

*Allan Lim*

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Manager, Corporate Finance

SEDAR Project Number 3229095