

**NANALYSIS SCIENTIFIC CORP.**

**CHANGE OF AUDITOR NOTICE**

**TO: Alberta Securities Commission and British Columbia Securities Commission**

**AND TO: Crowe MacKay LLP**

**AND TO: Ernst & Young LLP**

Nanalysis Scientific Corp. (the "**Corporation**") gives the following notice in accordance with Section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations ("**NI 51-102**").

1. The Corporation has decided to change its auditor from Crowe MacKay LLP (the "**Former Auditor**") to Ernst & Young LLP (the "**Successor Auditor**") and to propose the Successor Auditor for appointment as the auditors of the Corporation at its next annual general meeting. Consequently, on December 6, 2019, the Corporation asked the Former Auditor to resign. The Former Auditor submitted their resignation effective December 17, 2019. The Successor Auditor has agreed to its appointment as the Corporation's new auditors.
2. The Former Auditor resigned at the Corporation's request.
3. The replacement of the Former Auditor as auditors of the Corporation and the appointment of the Successor Auditor as auditors of the Corporation have been considered and recommended by the Audit Committee of the Corporation's Board of Directors and approved by the Board of Directors of the Corporation.
4. The Former Auditor's reports for the Corporation's two most recently completed fiscal years, namely the fiscal years ending December 31, 2018 and December 31, 2017, did not express a modified opinion.
5. There have been no reportable events as such term is defined in NI 51-102.

Dated: December 17, 2019.

**NANALYSIS SCIENTIFIC CORP.**

Per: \_\_\_\_\_

  
Luke Caplette  
Chief Financial Officer