

FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1: Name and Address of Reporting Issuer

Lithium South Development Corporation (the “Company”)
400-1681 Chestnut Street
Vancouver, BC V6J 4M6

Item 2: Date of Material Change

October 24, 2024.

Item 3: News Release

A news release was disseminated on September 12, 2024 and filed on SEDAR+ at www.sedarplus.ca.

Item 4: Summary of Material Changes

The Company announced that it has retained Emerging Growth, LLC of Montana, U.S.A. d/b/a TDM Financial (“TDM”) and owned by Darren Dayton. See Item 5 for details.

Item 5: Full Description of Material Change

The Company announced that it has retained Emerging Growth, LLC of Montana, U.S.A. d/b/a TDM Financial and owned by Darren Dayton. TDM will provide content development, distribution, corporate video production and social media awareness. TDM Financial does not hold any shares or financial instruments in the Company. The Company has agreed to a four-month contract at US\$10,000 per month subject to the approval of the TSX Venture Exchange.

The Company received approval from the TSX Venture Exchange on October 24, 2024.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

For further information, please contact:

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Item 9: Date of Report

October 28, 2024.