

UNDERTAKING

**TO: Alberta Securities Commission (as Principal Regulator)
British Columbia Securities Commission
Ontario Securities Commission**

(collectively, the "Commissions")

**RE: Nanalysis Scientific Corp. (the "Corporation")
Final Short Form Prospectus dated August 17, 2021 (the "Final Prospectus")
SEDAR Project Number: 03255354**

The Corporation hereby undertakes to file on the System for Electronic Document Analysis and Retrieval the Warrant Indenture (as defined in the Final Prospectus) and any other document entered into in connection with the distribution of the securities contemplated by the Final Prospectus (the "**Distribution**") and required to be filed pursuant to section 4.2(a)(x) of National Instrument 44-101 *Short Form Prospectus Distributions*, promptly, and in any event no later than seven days after the document is executed.

DATED as of the 17th day of August, 2021.

NANALYSIS SCIENTIFIC CORP.

Per: (s) "*Luke Caplette*"

Luke Caplette
Chief Financial Officer