



**DLA Piper (Canada) LLP**  
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August 17, 2021

**VIA SEDAR**

Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Nanalysis Scientific Corp. (the "Corporation")  
Final Short Form Prospectus dated August 17, 2021 (the "Final Prospectus")**

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We refer to the Final Prospectus relating to the Corporation's distribution of 6,666,700 units at a price of \$1.20 per unit for gross proceeds of \$8,000,040, and up to 1,000,006 additional units at a price of \$1.20 per unit for additional gross proceeds of up to \$1,200,007.20 upon exercise of the over-allotment option granted to the agents.

We consent to the use of our name, DLA Piper (Canada) LLP, on page (iii) and under the heading "*Interest of Experts*" in the Prospectus and to the use of our name, DLA Piper (Canada) LLP, and our opinions under the headings "*Eligibility For Investment*" and "*Certain Canadian Federal Income Tax Considerations*" in the Prospectus, which opinions are provided as of the date of the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are (i) derived from our legal opinions provided in the Prospectus, or (ii) within our knowledge as a result of the services performed by us in connection with such opinions.

Sincerely,

**"DLA Piper (Canada) LLP"**