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August 17, 2021

Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Nanalysis Scientific Corp.  
Final Short Form Prospectus**

We refer to the final short form prospectus dated August 17, 2021 of Nanalysis Scientific Corp. (the “**Corporation**”) in relation to the offering of units (the “**Prospectus**”).

We hereby consent to the references to our firm name on the third page and under the heading “Interest of Experts”, and to the references to our firm name and to the use of our opinion(s) under the heading(s) “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

This letter is delivered to the addressees pursuant to the requirements of Section 4.2(a)(vii) of National Instrument 44-101.

Yours truly,

**“DICKINSON WRIGHT LLP”**