

# ***BAROYECA GOLD & SILVER INC.***

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February 21, 2018

TSX-V: BGS

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## **NO UNDISCLOSED MATERIAL CHANGES**

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**VANCOUVER, B.C. – BAROYECA GOLD & SILVER INC.** at the request of the Investment Industry Regulatory Organization of Canada ("IIROC"), wishes to clarify to its investors that there are no undisclosed material changes in the affairs of the Company that, to the knowledge of Management, could be the basis for the increased market activity in and increased price of the shares of the Company during the last week.

The Company is still proceeding with the option granted to Aztec Minerals Corp. ("Aztec") announced in the Company's news release of December 18, 2017. The option to acquire a 75% interest in the Tombstone Property granted to Aztec constitutes a sale of more than 50% of the assets of the Company and under the policies of the TSX Venture Exchange requires the approval of a simple majority of the shareholders of the Company. The Company has called an Extraordinary General Meeting of its shareholders to seek approval for the transaction. The meeting is to be held on March 8, 2018 and the materials for the meeting were mailed out to shareholders on February 8, 2018. These materials are available under the Company's disclosure on SEDAR should investors wish to review them.

### **BAROYECA GOLD & SILVER INC.**

Per: "*Douglas Eacrett*"  
Douglas Eacrett, Director