

BAROYECA GOLD & SILVER INC.

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June 24, 2019

TSX-V: BGS

Share Consolidation Effective June 25, 2019

VANCOUVER, B.C. – Baroyeca Gold & Silver Inc. (the “Company”) is pleased to announce that the Company’s proposed 10 old for 1 new share consolidation (the “Consolidation”) announced in its news release of May 8, 2019, has been accepted for filing by the TSX Venture Exchange. There will be no change of name or change of stock symbol as a result of the consolidation.

The Consolidation will be effective with the opening of trading on Tuesday June 25, 2019 at which time the Company’s shares will commence trading on the consolidated basis.

Registered shareholders will receive a letter of transmittal from Computershare Trust Company of Canada, the Company’s transfer agent, providing instructions on how to submit your pre-consolidation share certificates in exchange for new certificates on the consolidated basis.

The Consolidation will not change a shareholder’s proportionate ownership in the Company or the rights of holders of shares. Each share outstanding after the Consolidation will be entitled to one vote and will be fully paid and non-assessable.

If as a result of the Consolidation, a holder of common shares would otherwise be entitled to a fraction of a common share, any fraction, if less than one-half of a common share, shall be cancelled, and if one-half of a common share or greater, shall be rounded up to the next whole common Share.

BAROYECA GOLD & SILVER INC.

Per: “Richard Wilson”
Richard Wilson, CEO