

NANALYSIS SCIENTIFIC CORP.

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT AN ANNUAL GENERAL AND SPECIAL MEETING (the “**Meeting**”) of holders of common shares (“**Common Shares**”) of Nanalysis Scientific Corp. (the “**Corporation**”) will be held at Bay 105, 90 Freeport Blvd NE, Calgary, Alberta, T3J 5J9 on Wednesday, June 26, 2024, at **12:00 PM MDT** for the following purposes:

1. to receive and consider the audited financial statements of the Corporation for the financial year ended December 31, 2023, and the report of the auditor thereon;
2. to fix the number of directors of the Corporation to be elected at the Meeting at six (6)
3. to elect the Board of Directors of the Corporation for the ensuing year;
4. to appoint the auditor of the Corporation for the ensuing year and to authorize the Board of Directors to set the auditor’s remuneration;
5. to consider, and if thought fit, approve the ordinary resolution, as more particularly set forth in the accompanying Management Information Circular prepared for the purpose of the Meeting, relating to the re-approval of the stock option plan of the Corporation;
6. to transact such other business as may be properly brought before the meeting or any adjournment thereof.

DATED this 28th day of May, 2024.

BY ORDER OF THE BOARD OF DIRECTORS

signed “Sean Krakiwsky”

Sean Krakiwsky

President, Chief Executive Officer and Director

ALL SHAREHOLDERS AND PROXYHOLDERS ARE ENCOURAGED TO VIEW THE MEETING IN REAL TIME VIA PREFERRED VIDEO CONFERENCE - <https://zoom.us/j/95800363202>, OR DIAL IN VIA PHONE (INTERNATIONAL DIAL-IN PHONE NUMBERS FOUND AT <https://zoom.us/u/aLrbYjbbW>), CONFERENCE ID: 958 0036 3202. WE ASK THAT ALL ATTENDEES REMAIN MUTED UNTIL THE Q&A SESSION AND TO FOLLOW INSTRUCTIONS PROVIDED ON THE CALL TO AVOID INTERRUPTION.

Shareholders will not be able to vote through the teleconference line or video link. Following the formal part of the Meeting, Sean Krakiwsky, President and Chief Executive Officer of the Corporation will provide a corporate presentation.

WE STRONGLY ENCOURAGE ALL SHAREHOLDERS TO VOTE BY PROXY OR BY VOTING INSTRUCTION FORM RATHER THAN ATTENDING THE MEETING IN PERSON.

Proxies to be used at the Meeting must be deposited with the Company, c/o the Company’s transfer agent, Odyssey Trust Company, Trader’s Bank Building, Suite 702, 67 Yonge St. Toronto, ON M5E 1J8 or by fax at (800) 517-4553 no later than 12:00 PM (Mountain Time) on June 24, 2024, or no later than 48 hours (excluding Saturdays, Sundays and statutory holidays) prior to the date on which the Meeting or any adjournment(s) thereof is held.

Non-registered shareholders who receive these materials through their broker or other intermediary are requested to follow the instructions for voting provided by their broker or intermediary, which may include the completion and delivery of a voting instruction form.