

**FORM 51-102F3
MATERIAL CHANGE REPORT**

ITEM 1 Name and Address of Company:

Quantum Blockchain Technologies Ltd. (the “Corporation”)

1250, 639 – 5th Avenue SW
Calgary, AB T2P 0M9

ITEM 2 Date of Material Change:

August 29, 2018

ITEM 3 News Release:

The news release was distributed on August 30, 2018 and filed on SEDAR on August 30, 2018.

ITEM 4 Summary of Material Change:

The Corporation announced that it had completed its initial public offering.

ITEM 5 Full Description of Material Change:

The Corporation announced that it had completed its initial public offering of 3,000,000 common shares at the price of \$0.10 per common share for gross proceeds of \$300,000 (the “**Offering**” or the “**IPO**”) and has filed for listing as a Capital Pool Company on the TSX Venture Exchange (the “**TSXV**”). Cancaccord Genuity Corp. (the “**Agent**”) acted as agent under the Offering. The common shares of Quantum was approved for listing on the TSXV on August 29, 2018 and are expected to commence trading on the TSXV on September 4, 2018 under the trading symbol “QBC.P”.

As a result of the closing of the Offering, Quantum now has 5,500,000 common shares issued and outstanding (2,500,000 of which are subject to escrow restrictions), 300,000 common shares reserved for issuance upon the exercise of agent’s options granted upon completion of the IPO (the “**Agent’s Options**”) and 375,000 common shares reserved for issuance upon the exercise of stock options.

The Agent received a cash commission equal to 10% of the total gross proceeds of the IPO, an administration fee and the Agent’s Options exercisable at a price of \$0.10 per common share up to August 29, 2020.

The net proceeds of the Offering will be used by the Corporation to identify and evaluate assets or businesses for acquisition with a view to completing a “Qualifying Transaction” under the Capital Pool Company program of the TSXV as disclosed in the Corporation’s prospectus dated June 15, 2018.

The following individuals comprise Quantum’s board of directors and management team: Keith Erickson (President, CEO, CFO Corporate Secretary and Director), Roger Jewett (Director) and Johannes Kingma (Director).

ITEM 6 **Reliance on subsection 7.1(2) or (3) of National Instrument 51-102:**

Not Applicable.

ITEM 7 **Omitted Information:**

Not Applicable.

ITEM 8 **Executive Officer:**

Further information relating to this Material Change Report may be obtained from:

Keith Erickson, President, CEO, CFO and Corporate Secretary

Telephone: (403) 710-4986

Email: quantumblockchaintech@gmail.com

ITEM 9 **Date of Report:**

August 30, 2018

The foregoing accurately discloses the material change referred to in this report.