

NATIONAL INSTRUMENT 51-102

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 – *Continuous Disclosure Obligations*, Ocumetics Technology Corp. (formerly Quantum Blockchain Technologies Ltd.) hereby confirms as follows:

1. **The names of the parties to the transaction**

Ocumetics Technology Corp. (formerly Quantum Blockchain Technologies Ltd.) (the “**Corporation**”)

Ocumetics Technology Inc. (formerly Ocumetics Technology Corp.) (“**Ocumetics**”)

2321205 Alberta Ltd (“**SubCo**”)

2. **Description of the transaction**

The Corporation, Ocumetics and SubCo completed a three-cornered amalgamation (the “**Amalgamation**”) whereby Ocumetics and SubCo, which was a wholly-owned subsidiary of the Corporation, amalgamated to form a new corporation (“**Amalco**”). Immediately following the Amalgamation, Amalco, then a wholly owned subsidiary of the Corporation, amalgamated with the Corporation.

Pursuant to the Amalgamation, each outstanding Ocumetics common share and preferred share (each an “**Ocumetics Share**”) was exchanged for three common shares of the Corporation (“**Common Share**”) resulting in the issuance of 80,918,502 Common Shares, and all share purchase warrants that were convertible into Ocumetics Shares were exchanged for share purchase warrants convertible into Common Shares on the same or similar terms.

In connection with the Amalgamation, the Corporation completed a private placement of an aggregate of 21,604,800 Common Shares at a price of \$0.125 per share for total gross proceeds of \$2,700,600 (the “**Private Placement**”) and issued 200,000 to Haywood Securities Inc. in exchange for its services as the sponsor for the Amalgamation.

Upon completion of the Amalgamation and Private Placement, the Corporation had 108,263,302 Common Shares issued and outstanding and has reserved 2,134,248 Common Shares for issuance upon the exercise of share purchase warrants.

In connection with the transaction, the Corporation changed its name from “Quantum Blockchain Technologies Ltd.” to “Ocumetics Technology Corp.”, Keith Erickson, a director of Corporation, resigned and was replaced with new directors, Garth Webb and Dayton Marks, who were nominees of Ocumetics and the Corporation appointed new officers.

The Corporation is a reporting issuer in the Provinces of British Columbia and Alberta.

3. **Effective date of the transaction**

August 27, 2021

4. **Names of each party, if any, that ceased to be a reporting issuer subsequent to the transaction and of each continuing entity**

The name of the reporting issuer is now Ocumetics Technology Corp.

5. **The date of the reporting issuer's first financial year-end subsequent to the transaction.**

The Corporation will keep December 31 as its financial year-end. As the Reverse Take-over Acquiree in the Transaction, the Corporation will be deemed to have changed its year-end from July 31 (being the financial year-end of Ocumetics) to December 31.

6. **Periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer's transition year and for the reporting issuer's first financial year subsequent to the transaction**

The following is a summary of the Corporation's financial reporting periods in its transition year (five months ended December 31, 2021) and for its first financial year subsequent to the completion of the Transaction (12 months ended December 31, 2022):

- a. interim financial statements for the two months ended September 30, 2021 compared to Ocumetics three months ended October 31, 2020;
- b. annual financial statements for the five months ended December 31, 2021 compared to Ocumetics' year ended July 31, 2021;
- c. interim financial statements for the three months ended March 31, 2022 compared to Ocumetics' three months ended April 30, 2021;
- d. interim financial statements for the six months ended June 30, 2022 compared to Ocumetics' six months ended July 31, 2021;
- e. interim financial statements for the nine months ended September 30, 2022 compared to Ocumetics' nine months ended October 31, 2021; and
- f. annual financial statements for the year ended December 31, 2022 compared to Ocumetics' five months ended December 31, 2021.

Additionally, in connection with a Material Change Report dated August 31, 2021, pursuant to Section 4.9 of National Instrument 51-102, the Corporation filed Ocumetics' financial statements for its year ended July 31, 2020 and for the nine months ended April 30, 2021 (which financial statements pre-date the completion of the Amalgamation).

7. **Documents filed under NI 51-102 describing the transaction.**

Description of Document	Date of Document
Material Change Report regarding the completion of the transaction	August 31, 2021
Press Release announcing the completion of the transaction	August 31, 2021
Filing Statement	July 23, 2021

Description of Document	Date of Document
Press Release announcing the conditional approval of Proposed Transaction, filing of Filing Statement and further extension to the Amalgamation Agreement	July 23, 2021
Press Release announcing the extension to the Amalgamation Agreement	April 16, 2021
Press Release announcing Execution of Amalgamation Agreement with Ocumetics and Engagement Letter with Haywood Securities Inc.	March 1, 2021
Material Change Report regarding the Execution of Amalgamation Agreement with Ocumetics and Engagement Letter with Haywood Securities Inc.	March 1, 2021
Notice and Management Information Circular for the Annual and Special Meeting of Shareholders Held on February 26, 2021	January 26, 2021
Material Change Report regarding the further amendment to the Letter of Intent with respect to the Proposed Transaction	January 6, 2021
Press Release announcing the further amendment to the Letter of Intent with respect to the Proposed Transaction	December 29, 2020
Press Release announcing the amendment to the Letter of Intent with respect to the Proposed Transaction	December 18, 2020
Press Release announcing the execution of a Letter of Intent with respect to the Proposed Transaction	July 27, 2020
Material Change Report regarding the execution of a Letter of Intent with respect to the Proposed Transaction	July 27, 2020

The documents above may be found under the Corporation's SEDAR profile at www.sedar.com.