

**OCUMETICS TECHNOLOGY CORP.**

**NOTICE OF CHANGE OF AUDITOR PURSUANT TO  
SECTION 4.11 OF NATIONAL INSTRUMENT 51-102**

November 16, 2022

**Alberta Securities Commission  
British Columbia Securities Commission  
TSX Venture Exchange  
Manning Elliott LLP  
MNP LLP**

Dear Sirs/Mesdames:

**Re: Notice of Change of Auditor Pursuant to Section 4.11 of National Instrument 51-102 –  
Continuous Disclosure Obligations (“NI 51-102”)**

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Notice is hereby given of a change of auditor of Ocumetics Technology Corp. (the “**Corporation**”). Effective November 16, 2022, the directors of the Corporation resolved to appoint MNP LLP (“**MNP**”) as the Corporation’s successor auditor to replace Manning Elliott LLP (“**Manning Elliott**”), subject to compliance with all applicable statutory requirements.

The decision to remove Manning Elliott as auditor did not occur because of any reportable disagreement or unresolved issue involving the Corporation, or any consultation with the successor auditor and was considered, approved and recommended by the Corporation’s board of directors. The decision to appoint MNP as successor auditor was considered, approved and recommended by the Corporation’s audit committee and was considered and approved by the Corporation’s board of directors, and will be put before shareholders for approval at the next annual general meeting of the shareholders of the Corporation.

In the opinion of the Corporation, there have been no: (i) reservations in the auditor’s reports on any of the Corporation’s financial statements relating to the “relevant period” as that term is defined in Section 4.11 of NI 51-102; nor (ii) any “reportable events” as that term is defined in Section 4.11 of NI 51-102.

The contents of this Notice and attached letters from Manning Elliott (the Former Auditor) and MNP (the Successor Auditor) have been reviewed and approved by the board of directors of the Corporation.

**BY ORDER OF THE BOARD OF DIRECTORS OF  
OCUMETICS TECHNOLOGY CORP.**

  
ROGER JEWETT  
Chief Financial Officer and Director