

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1. Name and Address of Company**

GIGA METALS CORPORATION (the “Company”)  
#203 – 700 West Pender Street  
Vancouver, BC V6C 1G8

**Item 2. Date of Material Change**

December 20 2017

**Item 3. News Release**

The News Release dated August 31, 2017 was disseminated by NEWSFILE on December 20, 2017.

**Item 4. Summary of Material Change**

The Company completed a first tranche of its non brokered private placement.

**Item 5. Full Description of Material Change**

The Company completed its first tranche of the 3.4 million non brokered private placement, previously announced December 15, 2017. The company completed the placement of 1,813,333 units at \$0.60 per Unit for gross proceeds of \$1,088,000. Each Unit consists of one share and one half share purchase warrant. Each full warrant is exercisable at Cdn. \$0.70 for three years up to December 20, 2020. The securities issued have a hold period expiring 4 months plus one day after issuance, being April 21, 2018.

No control blocks were created as a result of the private placement.

Use of proceeds will be for general corporate purposes, metallurgical and engineering studies of the company’s Turnagain project and for potential acquisitions in the battery materials space.

**5.1 Full Description of Material Change**

The material change is fully described in Item 5 above and in the attached News Release which has been filed on SEDAR.

**5.2 Disclosure for Restructuring Transactions** Not Applicable.

**Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not Applicable.

**Item 7. Omitted Information**

Not Applicable.

**Item 8. Executive Officer**

Please contact Mark Jarvis, President of the Company, at 604-681-2300.

**Item 9. Date of Report**

December 20, 2017



December 20 2017

TSX.V - GIGA

## **Giga Metals Completes First Tranche of Non-Brokered Private Placement**

Giga Metals Corp. (TSXV – GIGA) announces that it has completed the first tranche of the 3.4 Million Unit non-brokered private placement previously announced December 15, 2017.

The Company completed the placement of 1,813,333 Units at \$0.60 Cdn. per Unit for gross proceeds of \$1,088,000.

There was no insider or pro group participation. A 6% finder's fee of \$11,160 and 18,600 finder warrants was paid on a portion of the financing.

Use of proceeds will be for general corporate purposes, metallurgical and engineering studies of the company's Turnagain project and for potential acquisitions in the battery materials space.

The private placement remains subject to regulatory acceptance and approval.

On behalf of the Board of Directors,

*"Mark Jarvis"*

**MARK JARVIS, CEO  
GIGA METALS CORPORATION**

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