OCUMETICS TECHNOLOGY CORP.

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF THE SHAREHOLDERS

TAKE NOTICE THAT an Annual General and Special Meeting (the "Meeting") of the shareholders of OCUMETICS TECHNOLOGY CORP. (the "Corporation") will be held solely by means of remote communication via webcast at 11:00 AM (Calgary time) on November 22, 2024, and any and all adjournments or postponements thereof, for the following purposes:

1. to receive the financial statements of the Corporation as at and for the year ended December 31, 2023, together with the report of the auditors thereon, and the financial statements of the Corporation as at and for the six months ended June 30, 2024;

2. to fix the number of directors of the Corporation to be elected at the Meeting at seven;

3. to elect the board of directors of the Corporation to serve until the next annual meeting of the shareholders or until their successors are duly elected or appointed;

4. to appoint the auditors of the Corporation for the ensuing year and to authorize the directors of the Corporation to determine the remuneration to be paid to the auditors;

5. to consider and, if deemed advisable, to pass an ordinary resolution, the full text of which is set forth in the accompanying Management Information Circular and Proxy Statement (the "Management Information Circular"), approving the stock option plan of the Corporation in the form set out in Schedule "C" to the Management Information Circular;

6. to consider and, if deemed advisable, to pass an ordinary resolution, the full text of which is set forth in the Management Information Circular, approving a restricted share unit plan for the Corporation in the form set out in Schedule "D" to the Management Information Circular;

7. to consider and, if deemed advisable, to pass an ordinary resolution, the full text of which is set forth in the Management Information Circular, waiving the "Insider Limit" of the Corporation's stock based compensation plans as further described in the Management Information Circular; and

6\. to transact such other business as may properly come before the Meeting.

Information relating to matters to be acted upon by the shareholders at the Meeting is set forth in the accompanying Management Information Circular.

A Shareholder may attend the Meeting in person via webcast or may be represented at the Meeting by proxy. Shareholders attending the Meeting in person via webcast will be able to vote during the Meeting in real time.

The Meeting can be accessed via the online webcast at:

https://us02web.zoom.us/j/87845491130

-or-

www.zoom.us/join
Meeting ID: 878 4549 1130

Shareholders who are unable to attend the Meeting in person via webcast and wish to be represented by proxy are requested to date, sign and return the accompanying Instrument of Proxy, or other appropriate Instrument of Proxy, in accordance with the instructions set forth in the accompanying Management Information Circular and Instrument of Proxy. An Instrument of Proxy will not be valid unless it is deposited at the office of the Corporation's transfer agent, Alliance Trust Company either (i) by mail at 1010, 407 - 2nd Street S.W., Calgary, Alberta, T2P 2Y3 in the enclosed self-addressed envelope, or (ii) completed online at www.alliancetrust.ca/online-login, or (iii) by fax at 403-237-6181, not less than 48 hours (excluding Saturdays, Sundays and statutory holidays) before the time of the

Meeting, or any adjournment thereof.

The Corporation has decided to host the Meeting solely by means of remote communication. Changes to the Meeting date and/or means of holding the Meeting may be announced by way of press release. Shareholders are encouraged to monitor the Corporation's SEDAR profile at www.sedar.com, where copies of such press releases, if any, will be posted. You are advised to check the Corporation's SEDAR profile one week prior to the Meeting date for the most current information. The Corporation does not intend to prepare an amended Circular in the event of changes to the Meeting format. **All Shareholders are strongly encouraged to vote prior to the Meeting by any of the means described under the heading "Completion of Proxies" below, in the event that in-person voting at the time of the Meeting becomes impossible.**

Only shareholders of record as at the close of business on October 4, 2024 (the "Record Date") are entitled to receive notice of the Meeting.

SHAREHOLDERS ARE CAUTIONED THAT THE USE OF THE MAIL TO TRANSMIT PROXIES IS AT EACH SHAREHOLDER'S RISK.

DATED at Calgary, Alberta as of the 4th day of October 2024

BY ORDER OF THE BOARD OF DIRECTORS

(Signed) *"Dean E. Burns"*

Dean E. Burns
President and Chief Executive Officer