

SEARCH MINERALS INC.
Suite 108, 901 West 3rd Street
North Vancouver, British Columbia V7P 3P9

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of the holders of the common shares (collectively, the “**Shareholders**” or individually, a “**Shareholder**”) of Search Minerals Inc. (the “**Company**”) will be held at the Company's office, Suite 108, 901 West 3rd Street, Vancouver, British Columbia on Thursday, November 4, 2021, at 10:00 a.m. (Vancouver time). Shareholders will also be able to access the Meeting by teleconference using the details below.

At the Meeting, the shareholders will receive the financial statements for the year ended November 30, 2020, together with the auditor's report thereon, and consider resolutions to:

1. to fix the number of directors of the Company at five;
2. to elect directors of the Company for the ensuing year;
3. to appoint Mao & Ying LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year and authorize the directors of the Company to fix its remuneration;
4. to consider and, if thought appropriate, approve the Company's rolling stock option plan, as more particularly described in the accompanying Circular; and
5. to transact such other business as may properly be put before the Meeting or any adjournment thereof.

All shareholders are entitled to attend and vote at the Meeting in person or by proxy; however due to constantly evolving circumstances surrounding the COVID-19 pandemic, the Board of Directors (the “Board”) is requesting that all shareholders vote their shares by proxy and not attend in person. Shareholders should read, date and sign the accompanying proxy and deliver it to Computershare Investor Services Inc. (“**Computershare**”). If a shareholder does not deliver a proxy to Computershare, Attention: Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, by 10:00 a.m. (Vancouver, British Columbia time) on Tuesday, November 2, 2021 (or before 48 hours, excluding Saturdays, Sundays and holidays before any adjournment of the meeting at which the proxy is to be used) then the shareholder will not be entitled to vote at the Meeting by proxy. Only shareholders of record at the close of business on September 28, 2021 will be entitled to vote at the Meeting.

Please note, voting will NOT be permitted over the telephone, so you MUST complete the proxy form if you are attending the meeting by teleconference and wish to vote.

Register in advance for this meeting:

<https://us06web.zoom.us/meeting/register/tZUucO6gpzoiH9XUXGEMhBUyGD0buQoMEAPL>

After registering you will receive a confirmation email containing information about joining the meeting.

By Telephone; For higher quality, dial a number based on your current location.

Canada: +1 778 907 2071 or +1 204 272 7920 or +1 438 809 7799 or +1 587 328 1099 or +1 647 374 4685
or +1 647 558 0588

US: +1 720 707 2699 or +1 253 215 8782 or +1 301 715 8592 or +1 312 626 6799 or +1 346 248 7799 or
+1 646 558 8656

Meeting ID: 813 7789 1851

Passcode: 696894

Callers are recommended to call in at least 5 minutes before the start of the Meeting.

Accompanying this Notice of Annual General of Shareholders is the Information Circular.

DATED at Vancouver, British Columbia, this 28th day of September, 2021.

ON BEHALF OF THE BOARD OF DIRECTORS

(signed) "*Greg Andrews*"

Greg Andrews
Director, President and Chief Executive Officer