

**CONCERNED SHAREHOLDERS – JOSEPH LANZON, NUNATUKAVUT
COMMUNITY COUNCIL, HARDER INVESTMENTS LTD., PAUL MARSH, GREG
ANDREWS, ESTATE OF RAYMOND SAUNDERS, BARBARA ANN DEAN, BRYON
ANDREWS, BLAIR ANDREWS AND DAVIS ANDREWS**

**RECOMMENDATION TO SHAREHOLDERS
for voting at
the Annual General Meeting of Search Minerals Inc.
to be held on June 21, 2024**

VOTE FOR A HIGHLY EXPERIENCED NEW BOARD OF DIRECTORS WHO WILL
PLACE THE INTERESTS OF SHAREHOLDERS FIRST

- FOR** the fixing of the number of directors to be elected at three (3).
- FOR** the election of the Proposed Nominees named in this Concerned Shareholders' Proxy Circular (and the accompanying GREEN Proxy) as directors of the Corporation.
- FOR** the transacting of such other business as may properly come before the Meeting or any adjournment thereof.

THE TIME FOR CHANGE IS NOW

The Concerned Shareholders are proposing a NEW BOARD OF DIRECTORS comprised of Joseph Lanzon, Rohan Hazelton, and Diane Poole (the “**Proposed Nominees**”). The Proposed Nominees will be committed to Search’s success by aggressively developing the assets, engaging with shareholders, attracting new investors and capital to materially increase shareholder value and repairing relationships with key stakeholders. Details follow in our letter to you, the shareholders, and in the enclosed Concerned Shareholders’ Proxy Circular.

YOU MAY ALSO RECEIVE A MANAGEMENT INFORMATION CIRCULAR AND FORM OF PROXY FROM SEARCH’S MANAGEMENT IN CONNECTION WITH THE MEETING. WE RECOMMEND THAT YOU DISREGARD ANY PROXY MATERIALS YOU MAY RECEIVE FROM SEARCH’S CURRENT MANAGEMENT AND DO NOT VOTE FOR ANY OF THEIR NOMINEES FOR ELECTION TO THE BOARD OF DIRECTORS.

IF YOU ARE A BENEFICIAL SHAREHOLDER AND RECEIVE A VOTING INSTRUCTION FORM OR OTHER FORM OF PROXY FROM AN INTERMEDIARY, THE CONCERNED SHAREHOLDERS RECOMMEND THAT YOU VOTE IN THE MANNER INDICATED ABOVE AND ONLY USING THE GREEN PROXY.

Voting Method	Registered Shareholders	Beneficial Shareholders
Internet:	Vote online at: www.investorvote.com	Vote online at: www.proxyvote.com
Telephone:	1-866-732-VOTE (8863) Toll Free	<u>By Telephone:</u> Call the toll-free number listed on your GREEN voting instruction form (“VIF”) and vote using the 16 digit number provided therein. English: 1-800-474-7493 or French : 1-800-474-7501
Mail:	Computershare Investor Services Attention: Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1	Complete, date and sign the GREEN VIF and return it using the enclosed envelope provided.

YOUR VOTE IS IMPORTANT – VOTE ONLY YOUR GREEN PROXY TODAY.
For questions or assistance please contact Joseph Lanzon at: telephone: 613-796-5957 or by
email at: info@concernedforsearchminerals.com