

SEARCH MINERALS INC.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the “**Meeting**”) of shareholders (the “**Shareholders**”) of Search Minerals Inc. (the “**Corporation**”) will be held at the offices of DLA Piper (Canada) LLP at Suite 5100, 333 Bay Street, Toronto, ON M5H 2R2 on Thursday, July 24, 2025, at 11:00 a.m. (ET) for the following purposes:

1. to receive the audited financial statements of the Corporation for the years ended November 30, 2024 and 2023, together with the report of the auditors thereon;
2. to elect the directors for the ensuing year;
3. to appoint Mao & Ying LLP Chartered Accountants as auditors of the Corporation for the ensuing year and authorize the directors to fix their remuneration;
4. to consider and, if thought appropriate, to pass, with or without variation, an ordinary resolution (the text of which is disclosed in Section 10(iv) of the Information Circular) to re-approve the Option Plan, as defined and as more particularly described in the Information Circular;
5. to consider and, if thought appropriate, to pass, with or without variation, an ordinary resolution (the text of which is disclosed in Section 10(v) of the Information Circular) to approve the RSU Plan, as defined and as more particularly described in the Information Circular; and
6. to transact such further or other business as may properly come before the said meeting or any adjournment or adjournments thereof.

As described in the notice and access notification mailed to Shareholders, the Corporation is delivering this Notice of Meeting and the Information Circular and either a form of proxy for registered Shareholders or a voting instruction form for beneficial Shareholders (collectively the “**Meeting Materials**”) to Shareholders by posting the Meeting Materials online under the Corporation’s profile on SEDAR+ at www.sedarplus.ca and at <https://marrellitrust.ca/2025/06/24/search-minerals-inc/>, where they will remain for at least one full year thereafter. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and it will also significantly reduce the Corporation’s printing and mailing costs.

A copy of the audited financial statements of the Corporation for the years ended November 30, 2024 and 2023, together with the report of the auditors thereon, and accompanying management discussion and analysis, will be available for review at the Meeting and are available to the public on the SEDAR+ website at www.sedarplus.ca.

The record date for the determination of Shareholders entitled to receive notice of and to vote at the Meeting is June 9, 2025 (the “**Record Date**”). Shareholders of the Corporation whose names have been entered on the register of Shareholders at the close of business on the Record Date will be entitled to receive notice of and to vote at the Meeting.

A Shareholder of the Corporation wishing to be represented by proxy at the Meeting or any adjournment thereof must, in all cases, deposit the completed proxy with the Corporation’s registrar and transfer agent, Marrelli Trust Company Limited, (i) by mail to 82 Richmond Street East, Toronto, Ontario, M5C 1P1, (ii) by facsimile at 416-360-7812, or (iii) online by entering the 12 digit control number at www.voteproxy.ca, not less than 48 hours, excluding Saturdays, Sundays and holidays, preceding the Meeting or any adjournment thereof at which the proxy is to be used, or deliver it to the Chair of the Meeting on the day of the Meeting or any adjournment thereof prior to the time of voting. A proxy should be executed by the Shareholder or his or her attorney duly authorized in writing or, if the Shareholder is a corporation, by an officer or attorney thereof duly authorized.

The specific details of the matters proposed to be put before the Meeting are set forth in the Information Circular accompanying and forming part of this Notice of Meeting.

DATED this 12th day of June, 2025.

BY ORDER OF THE BOARD

(signed) “Joseph Lanzon”

Joseph Lanzon

Chief Executive Officer (Interim)