

UNDERTAKING

To: Ontario Securities Commission

**Re: Highland Copper Company Inc. (the “Company”)
Final Shelf Prospectus dated November 28, 2024 (the “Prospectus”)
SEDAR+ Filing No. 06187582**

Pursuant to sections 4.2(a)(x) and (x.1) of National Instrument 44-101, the Company undertakes to file with the Ontario Securities Commission, any documents affecting the rights of securityholders or material contracts, including the following:

- i. the warrant indenture for any offering of Warrants;
- ii. the trust indenture or supplemental trust indenture for any offering of Debt Securities;
- iii. the subscription receipt agreement for any offering of Subscription Receipts; and
- iv. unit agreement for any offering of Units.

DATED this 28th day of November, 2024.

HIGHLAND COPPER COMPANY INC.

“Cybil Tsung”

Cybil Tsung
Chief Financial Officer