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Alberta Securities Commission  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Financial and Consumer Services Division, Prince Edward Island  
Office of the Superintendent of Securities Service Newfoundland & Labrador  
Ontario Securities Commission  
Office of the Superintendent of Securities Nunavut  
The Manitoba Securities Commission  
Office of the Superintendent of Securities, Northwest Territories  
Office of the Yukon Superintendent of Securities

To whom it may concern:

**Re: Highland Copper Company Inc. (the “Entity”)**

We refer to the short form base shelf prospectus of the above Entity dated November 28, 2024 relating to the sale and issue, from time to time, of common shares, warrants, subscription receipts, debt securities and units of the Entity.

We, KPMG LLP, consent to being named and to the use, through incorporation by reference in the above-mentioned short form base shelf prospectus, of our report dated August 27, 2024 to the shareholders of the Entity on the following consolidated financial statements:

- Consolidated statements of financial position as at June 30, 2024 and June 30, 2023;
- Consolidated statements of income (loss) and comprehensive income (loss), changes in shareholders’ equity and cash flows for the years then ended; and
- Notes to the consolidated financial statements, including a summary of material accounting policy information.



We report that we have read the short form base shelf prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the *CPA Canada Handbook – Assurance*.

Yours very truly,

A handwritten signature in black ink that reads 'KPMG LLP' with an asterisk to the right. A horizontal line is drawn underneath the signature.

November 28, 2024  
Montreal, Canada

\*CPA auditor, public accountancy permit No. 131804