



VIA SEDAR+

November 28, 2024

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador
Office of the Superintendent of Securities, Northwest Territories
Government of Nunavut Office of the Superintendent
Office of the Superintendent of Securities, Yukon

Dear Sirs/Mesdames:

Re: Highland Copper Company Inc.

In connection with the Short Form Base Shelf Prospectus of Highland Copper Company Inc. dated November 28, 2024 (the “**Prospectus**”), we consent to the reference to our name on page ii and under the headings “*Legal Matters*” in the Short Form Base Shelf Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

“McMillan LLP”