

September 1, 2020

British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange

Dear Sirs/Mesdames:

Re: Dragonfly Capital Corp. (the “Company”)

We have read the statements by the Company in the Notice of Change of Auditor (the “Notice”) dated August 25, 2020, which we understand will be filed pursuant to Section 4.11 of National Instrument 51-102.

We confirm that we are in agreement with the statements contained in the Notice.

Yours truly,

SATURNA GROUP CHARTERED PROFESSIONAL ACCOUNTANTS LLP

